**INTEREST RATES MARKET NOTICE**

**Date: 15 February 2016**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SBS44, SBS45, and SBS47”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 15 February 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SBS44

**Nominal Issued** R 405,000,000.00

**Issue Price** 100 %

**Coupon** 8.383% (3 Month JIBAR as at 15 February 2016 of 6.983 plus 140 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 February 2019

**Books Close** 5 February, 5 May, 5 August and 5 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August and 15 November

**Last Day to Register** By 17:00 on4 February, 4 May, 4 August and 4 November

**Issue Date** 15 February 2016

**Date Convention** Following

**Interest Commencement Date** 15 February 2016

**First Interest Payment Date** 15 May 2016

**ISIN No.** ZAG000133471

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBS44%20Pricing%20Supplement%2015.2.2016.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBS44%20Pricing%20Supplement%2015.2.2016.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SBS45

**Nominal Issued** R 362,000,000.00

**Issue Price** 100 %

**Coupon** 8.633% (3 Month JIBAR as at 15 February 2016 of 6.983 plus 165 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 February 2021

**Books Close** 5 February, 5 May, 5 August and 5 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August and 15 November

**Last Day to Register** By 17:00 on4 February, 4 May, 4 August and 4 November

**Issue Date** 15 February 2016

**Date Convention** Following

**Interest Commencement Date** 15 February 2016

**First Interest Payment Date** 15 May 2016

**ISIN No.** ZAG000133463

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBS45%20Pricing%20Supplemet%2015.2.2016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBS45%20Pricing%20Supplemet%2015.2.2016.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SBS47

**Nominal Issued** R 170,000,000.00

**Issue Price** 100 %

**Coupon** 8.823% (3 Month JIBAR as at 15 February 2016 of 6.983 plus 184 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 February 2023

**Books Close** 5 February, 5 May, 5 August and 5 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August and 15 November

**Last Day to Register** By 17:00 on4 February, 4 May, 4 August and 4 November

**Issue Date** 15 February 2016

**Date Convention** Following

**Interest Commencement Date** 15 February 2016

**First Interest Payment Date** 15 May 2016

**ISIN No.** ZAG000133497

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement** TBA

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBS47%20Pricing%20Supplemet%2015.2.2016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBS47%20Pricing%20Supplemet%2015.2.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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